

North & East Lubbock CDC
3-Hr Fast-Track Intake Form

File# _____

CUSTOMER Pre Purchase/Financial Lit. Fast Track Client

If possible, please type, print and sign

Purpose for fast-track 3-hr pre-purchase/financial literacy counseling: _____

Client Name: _____
First MI Last

Street Address _____

City _____ *State* _____ *Zip Code* _____

Home: (_____) _____-_____-_____ *Work:* (_____) _____-_____-_____ *Email:* _____

Fax: (_____) _____-_____-_____ *Mobile/Cell* (_____) _____-_____-_____

_____-_____-_____/_____/_____
Social Security Number _____ *Birth Date* _____

Marital Status: Single Married Divorced Separated Widowed *Gender:* Male Female

Ethnicity of Household: Hispanic Not Hispanic Chose Not to Respond

Rural Area Status: Household live in Rural Area Household does not live in Chose Not to Respond

Limited English Proficiency: Household is English Proficient Household is not Chose Not to Respond

Education (highest completed): _____ *Veteran:* Yes No Chose not to respond/Unknown

Household Single Race

- American Indian/Alaskan
- Asian
- Black or African American
- Native Hawaiian or Other Pacific
- White
- Chose not to respond

Household Multi-Race

- American Indian or Alaska Native and White
- Asian and White
- Black or African American and White
- American Indian or Alaska Native and Black or African American
- Other multiple race
- Chose not to respond

Household Type (please select the most accurate):

- Female headed single parent household Male headed single parent household Single adult Two or more unrelated adults
- Married with children Married without children Other

Family/Household Size: _____ *How many dependents:* _____ *Income Level (AMI):* _____

Annual Household Income: \$ _____

AUTHORIZATION

I certify all information provided herein is accurate and correct. I further authorize the NELCDC Housing Counseling Agency to:

- (a) Pull my/our credit report and review my/our credit file for informational inquiry purposes, if needed for the counseling session,
- (b) pull my/our credit report to review my/our credit file for housing counseling in connection with my pursuit on a loan to purchase real property; and
- (c) Obtain a copy of the closing disclosure (former HUD-1 settlement), appraisal, and real estate note(s) when I purchase a home, as well as other applicable documents from the lender who made me/us a loan and/or the title company that closed the loan.

Customer Signature

Date

